



# Statement of Intent

## Notifying Lifelong Access of Your Estate Plan

As evidence of my/our desire to provide a legacy of support for Lifelong Access, this document informs Lifelong Access that I/we have made plans for a gift to Lifelong Access in my/our estate plans. I/we understand that this commitment can be modified by me/us at any time.

Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
*please print*

Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
*please print*

### Gift Type

- Gift through a will or trust:**  
Percentage of Estate: \_\_\_\_\_ % (or) Specific Amount: \$ \_\_\_\_\_
- Other (please describe):** \_\_\_\_\_

### Estimated Gift Value

Understanding that the value is subject to change, as of today, I/we estimate the value of my/our commitment to be approximately \$ \_\_\_\_\_. I/we understand that, by stating the amount, my/our estate is not legally bound by this statement and I/we may choose to modify this gift at any time.

### Gift Designation

- The gift is undesignated and may be used where needed most at Lifelong Access.
- Please schedule an appointment with Leni Kuntz if you wish to discuss a gift for a specific purpose. Please share specific purpose below:  
\_\_\_\_\_

### Recognition

- Knowing my/our giving may inspire others to do the same, I/we accept recognition in the 1955 Legacy Society (gift of \$25,000 or more) or Major Donor list for this commitment and authorize Lifelong Access to list my/our name(s) with other donors to publicly recognize my/our generosity
- I/we prefer to remain anonymous and do not wish recognition from Lifelong Access

Donor#1 Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Donor#2 Signature: \_\_\_\_\_ Date: \_\_\_\_\_

LifelongAccessSignature: \_\_\_\_\_ Date: \_\_\_\_\_

Please return completed form to: Leni Kuntz, Donor Engagement Specialist  
2000 Jacobssen Drive, Normal, IL 61761 or lenikuntz@lifelongaccess.org