



Estate Bequest

Adding Lifelong Access to Your Will or Estate Plan

Estate Gifts make a huge impact on the services Lifelong Access can provide, allowing for program growth, expansion of resources to underserved communities, and the continued fight to break down barriers to service. Your gift embraces the vision of a community where children, teens, and adults receive holistic support through a lifetime of meaningful services.

Leaving a gift in your will or trust ensures your legacy of generosity lives on, sets an example of philanthropy for your heirs, and inspires others to follow your lead.

The following language is an example and is not intended to be legal advice. Please seek the assistance of a qualified attorney when making or revising your will.

Sample Bequest Language:

Specific bequest: A gift designating a specific sum of money or percentage of your estate you would like to leave to Lifelong Access.

*"I bequeath to Lifelong Access, located in Normal, IL, Tax ID 37-6017635, \$ _____
(percent of your estate, specific dollar amount, securities or property) for its general purposes."*

Residual bequest: You provide for family and friends first, and leave whatever is left to Lifelong Access.

"All the rest, residue, and remainder of my estate for federal tax purposes I bequeath to Lifelong Access, located in Normal, IL, Tax ID 37-6017635, for its general purposes."

Naming Lifelong Access as a Beneficiary of a Retirement Plan, Life Insurance Policy, or Other Financial Account:

Donations of Life Insurance, IRAs, or Retirement plans: You can name Lifelong Access as a beneficiary of a retirement plan (such as an IRA, 401K, or 403b), a life insurance policy, or other financial account not directed in your will or trust. To do this, request a "change of beneficiary" form from your estate plan or retirement plan administrator, insurance company, bank, or brokerage firm. Naming Lifelong Access as a beneficiary may offer significant tax benefits for your estate.

Lifelong Access

2000 Jacobssen Drive
Normal, IL. 61761

Federal Tax ID Number: 37-6017635

Lifelong Access is a non-profit 501(c)(3)

Contact:

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Please schedule an appointment with Leni Kuntz to discuss specific programs for a donation instead of for general purposes.